**INTEREST RATES MARKET NOTICE**

**Date: 26 October 2022**

**Subject:** New Financial Instrument Listing

**(OLD MUTUAL LIFE ASSURANCE CO SA LIMITED – “OML15”)**

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE CO SA LIMITED** on Interest Rate Market with effect from 28 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** OML15

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 8.008% (3 Month JIBAR as at 25 Oct 2022 of 6.458% plus155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2027

**Books Close** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 28 October 2022

**Date Convention** Following

**Interest Commencement Date** 28 October 2022

**First Interest Payment Date** 28 January 2023

**ISIN No.** ZAG000191131

**Additional Information** Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/OML15%20PricingSupplement2810A.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/OML15%20PricingSupplement2810A.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

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